



# Pioneering the Science of Time

COMPANY OVERVIEW

APRIL 14, 2022



Cyndi N.  
Systemic mastocytosis patient

# Forward-looking statements

This presentation contains forward-looking statements as defined in the Private Securities Litigation Reform Act of 1995, as amended. The words "aim," "may," "will," "could," "would," "should," "expect," "plan," "anticipate," "intend," "believe," "estimate," "predict," "project," "potential," "continue," "target" and similar expressions are intended to identify forward-looking statements, although not all forward-looking statements contain these identifying words. In this presentation, forward-looking statements include, without limitation, express or implied statements regarding plans, strategies, timelines and expectations for the current or future approved drugs and drug candidates of Blueprint Medicines Corporation (the "Company"), including timelines for the initiation of clinical trials and trial cohorts, the results of ongoing and planned clinical trials, data publications, marketing applications and approvals; the anticipated benefits of the Company's ISM Symptom Assessment Form; expectations related to the expansion of the Company's research platform; the Company's plans, strategies and timelines to increase output from its discovery engine and to nominate development the anticipated benefits of the preclinical profiles of the Company's drug candidates; the Company's plans, strategies and timelines for the development of the Company's drug candidates as monotherapies and combination with other agents; anticipated indications for the Company's drug candidates; plans and timelines for additional marketing applications for avapritinib and pralsetinib and, if approved, commercialization of avapritinib and pralsetinib in additional indications or in additional geographies; the potential benefits of any of the Company's current or future approved drugs or drug candidates in treating patients; and the Company's financial performance, strategy, goals and anticipated milestones, business plans and focus.

The Company has based these forward-looking statements on management's current expectations, assumptions, estimates and projections. If such expectations, assumptions, estimates and projections do not fully materialize or prove incorrect, the events or circumstances referred to in the forward-looking statements may not occur. While the Company believes these expectations, assumptions, estimates and projections are reasonable, such forward-looking statements are only predictions and involve known and unknown risks, uncertainties and other important factors, many of which are beyond the Company's control and may cause actual results, performance or achievements to differ materially from those expressed or implied by any forward-looking statements. These risks and uncertainties include, without limitation, risks and uncertainties related to the impact of the COVID-19 pandemic to the Company's business, operations, strategy, goals and anticipated milestones, including the Company's ongoing and planned research and discovery activities, ability to conduct ongoing and planned clinical trials, clinical supply of current or future drug candidates, commercial supply of current or future approved drugs, and launching, marketing and selling current or future approved drugs; the Company's ability and plans in establishing a commercial infrastructure, and successfully launching, marketing and selling current or future approved products; the Company's ability to successfully expand the approved indications for AYYAKIT® /AYYAKYT® (avapritinib) and GAVRETO® (pralsetinib) or obtain marketing approval for AYYAKIT/AYYAKYT in additional geographies in the future; the delay of any current or planned clinical trials or the development of the Company's drug candidates or the licensed drug candidate; the Company's advancement of multiple early-stage efforts; the Company's ability to successfully demonstrate the efficacy and safety of its drug candidates and gain approval of its drug candidates on a timely basis, if at all; the timing and results of preclinical and clinical studies for the Company's drug candidates, which may not support further development of such drug candidates either as monotherapies or in combination with other agents or may impact the anticipated timing of data or regulatory submissions; actions or decisions of regulatory agencies or authorities, which may affect the initiation, timing and progress of clinical trials or marketing applications; the Company's ability to obtain, maintain and enforce patent and other intellectual property protection for AYYAKIT/AYYAKYT, GAVRETO or any drug candidates it is developing; the Company's ability to develop and commercialize companion diagnostic tests for any of the Company's current or future approved drugs or drug candidates; the Company's ability to successfully expand its operations and scientific platform and the costs thereof; the Company's ability to realize the benefits of its executive leadership transition plan; and the success of the Company's current and future collaborations, partnerships and licenses. These and other risks and uncertainties are described in greater detail under "Risk Factors" in the Company's filings with the Securities and Exchange Commission ("SEC"), including its most recent Annual Report on Form 10-K, as supplemented by its most recent Quarterly Report on Form 10-Q, and any other filings it has made or may make with the SEC in the future. The Company cannot guarantee future results, outcomes, levels of activity, performance, developments, or achievements, and there can be no assurance that its expectations, intentions, anticipations, beliefs, or projections will result or be achieved or accomplished. The forward-looking statements in this presentation are made only as of the date hereof, and except as required by law, the Company undertakes no obligation to update any forward-looking statements contained in this presentation as a result of new information, future events or otherwise. Accordingly, readers are cautioned not to place undue reliance on these forward-looking statements.

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# Blueprint Medicines is a global leader in precision therapy



Ongoing global collaboration with Roche and Genentech for the development and commercialization of GAVRETO

## OUR FIRST DECADE OF ACHIEVEMENT

**2** internally discovered medicines

FDA & EMA approved across **5** indications

within **10** years, and with

**5** breakthrough therapy designations

## BROAD AND GROWING PORTFOLIO WITH 10 PRECISION THERAPIES IN DEVELOPMENT



AYVAKIT is approved for the treatment of adults with unresectable or metastatic GIST harboring a PDGFRA exon 18 mutation, including PDGFRA D842V mutations, and adult patients with advanced SM, including aggressive SM, SM with an associated hematologic neoplasm and mast cell leukemia. GAVRETO is approved for the treatment of adult patients with RET-fusion positive NSCLC, adult and pediatric patients with advanced or metastatic RET-mutant medullary thyroid cancer who require systemic therapy and adult, and pediatric patients with advanced or metastatic RET fusion-positive thyroid cancer who require systemic therapy and who are radioactive iodine-refractory. FDA, U.S. Food and Drug Administration; GIST, gastrointestinal stromal tumor; NSCLC, non-small cell lung cancer; SM, systemic mastocytosis.

**Not for promotional use.**

# Our path to potential transformative growth and an independent financial profile

## YEAR END 2021

- AYWAKIT/AYWAKYT and GAVRETO approved with ongoing global expansion
- A leading precision therapy research platform
- Strong financial position with ~\$1B cash and cash equivalents

## NEAR-TERM PLANS • 2022-2023

- Constellation of clinical data catalysts across strategic therapeutic areas
- AYWAKIT launch in non-advanced systemic mastocytosis
- Continued product revenue growth plus collaboration milestones and royalties

## FUTURE GOALS • 2024-2025+

- Broad portfolio of marketed medicines in precision oncology and hematology
- Diversified research platform with unparalleled productivity
- Independent financial profile



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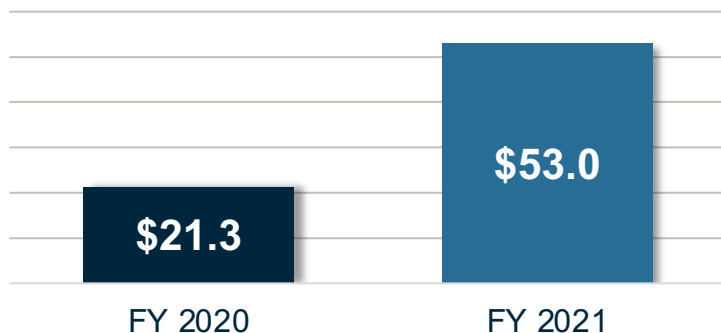
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# AYVAKIT update: full-year and Q4 2021 performance



GLOBAL NET REVENUES (\$, MILLIONS)



ACHIEVED \$20.0M NET REVENUES IN Q4 2021

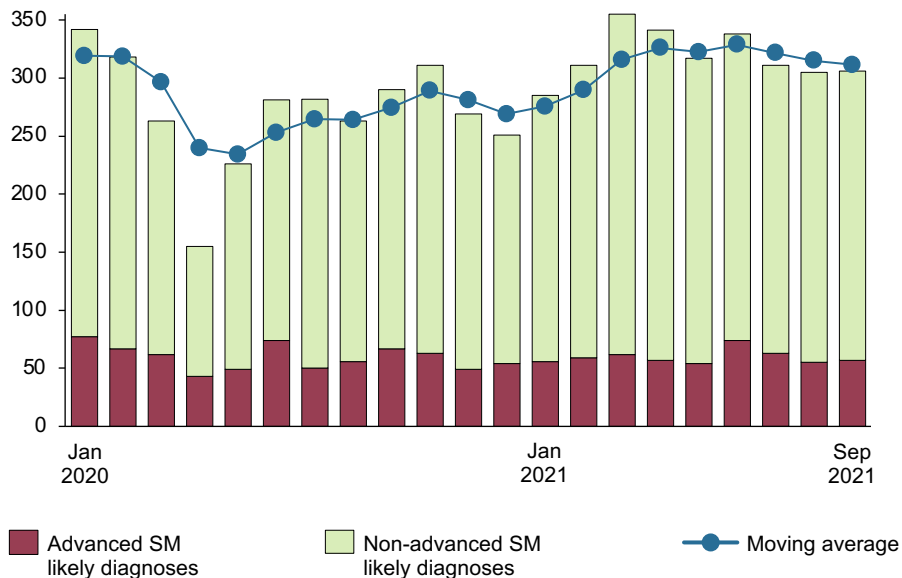
## Q4 2021 PERFORMANCE METRICS<sup>1</sup>

- ~**55%** QoQ revenue growth for advanced SM
- ~**80** new prescribers or accounts
- ~**45%** of volume driven by community practices
- ~**20%** of patients newly diagnosed in 2021

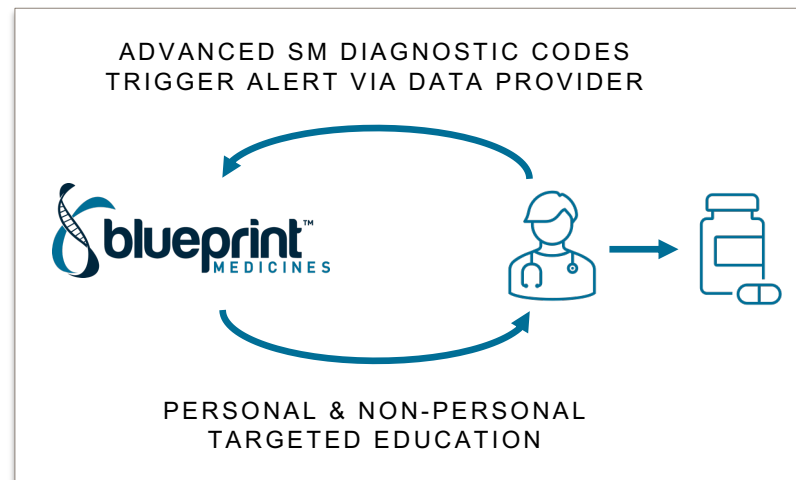
ANTICIPATE \$115 TO \$130 MILLION IN AYVAKIT NET PRODUCT REVENUES IN 2022

# Using innovative data-driven approaches to optimize engagement

## OBSERVED MONTHLY SM DIAGNOSES IN U.S.<sup>1</sup>

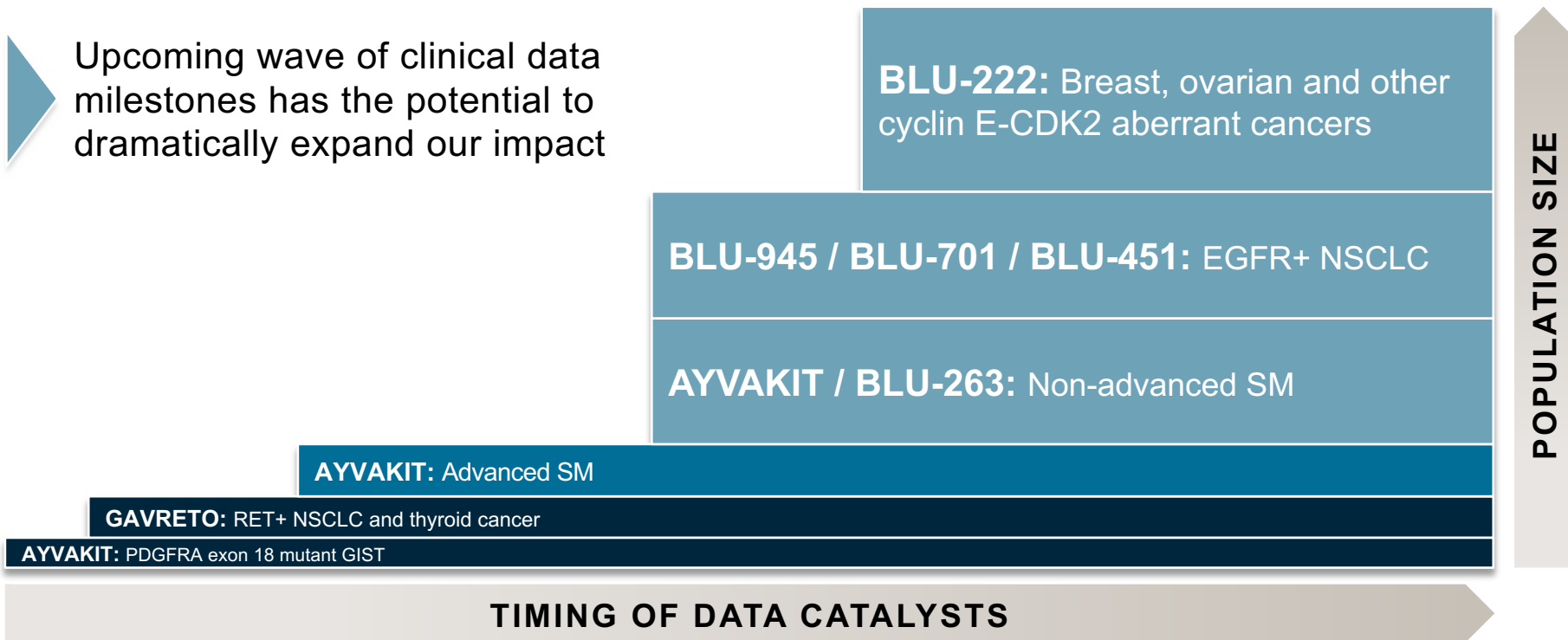


## REAL-TIME PROVIDER ENGAGEMENT FOR ADVANCED SM<sup>2</sup>



# We're primed to bring the promise of precision therapy to broad populations

▶ Upcoming wave of clinical data milestones has the potential to dramatically expand our impact



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SYSTEMIC MASTOCYTOSIS  
STRATEGIC THERAPEUTIC AREA

# Pioneering the Science of Time

Every day, we seek to transform science into more time for life. Time to be with families, time to be productive community members, time to feel the small moments of joy that shape our lives.

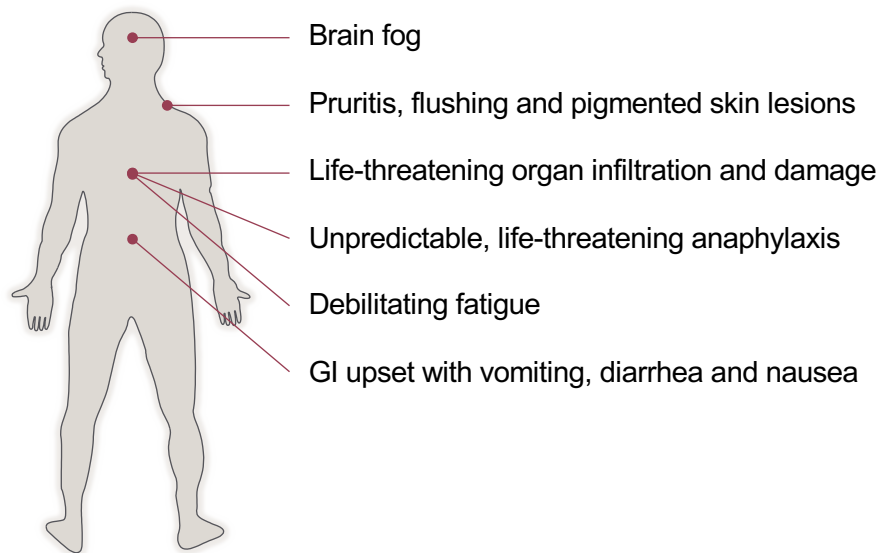


Kristine G.  
Systemic mastocytosis patient



# Systemic mastocytosis, a rare mast cell disease with high medical need

## SYSTEMIC MASTOCYTOSIS SYMPTOMS



*95% of SM cases driven by the KIT D816V mutation*

## ADVANCED SM<sup>1</sup>

**6 months to 3.5 years** median overall survival based on disease subtype

## NON-ADVANCED SM<sup>2</sup>

**30%** had ≥1 emergency room visit in prior year

**51%** take ≥3 prescription medicines for SM

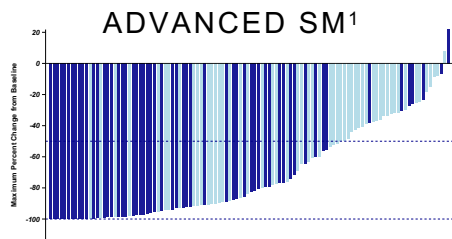
**65%** reported SM impacted their ability to work

**90%** feel SM controls their life to some extent

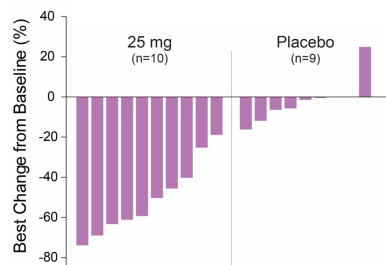
**Worse physical functioning and mental health** reported than patients with colorectal or lung cancer

# Avapritinib is a clinically validated, highly potent inhibitor of KIT D816V

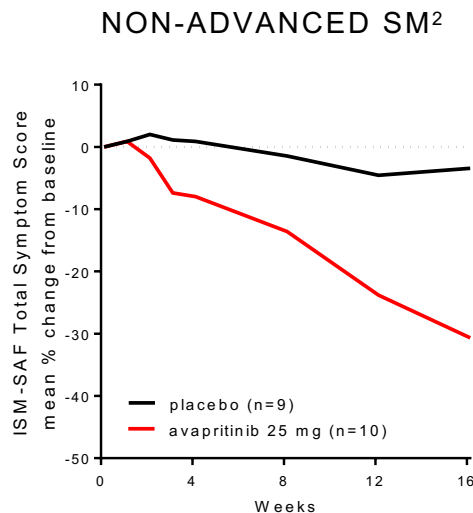
## REDUCED MAST CELL BURDEN



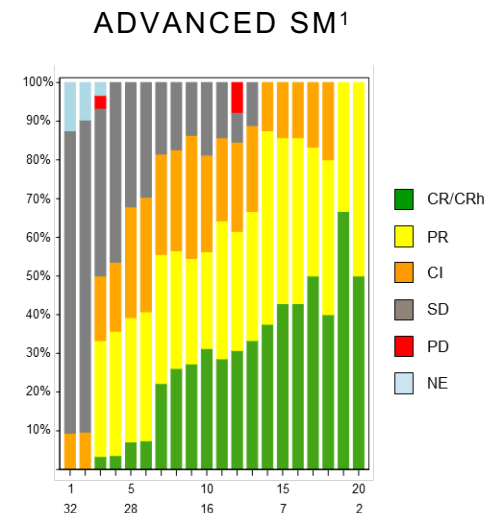
## NON-ADVANCED SM<sup>2</sup>



## IMPROVED DISEASE SYMPTOMS



## INDUCED DEEP AND DURABLE RESPONSES



*Safety data support evaluation of chronic treatment*

# Broad clinical strategy designed to address the spectrum of medical need in non-advanced SM

## Avapritinib

- FDA breakthrough therapy designation granted for moderate to severe indolent SM

### PIONEER

Phase 2 trial in non-advanced SM

PART 1 DOSE  
ESCALATION

25 mg QD  
selected as  
RP2D

REGISTRATIONAL  
PART 2

Fully enrolled  
N= ~200

PRIMARY ENDPOINT  
FOR sNDA SUBMISSION

Change in  
ISM-SAF TSS  
at 24 weeks

*Plan to report top-line registration-enabling Part 2 data in mid-2022*

## BLU-263

- Next-generation KIT D816V inhibitor
- Opportunity to reach a broader population of patients with SM, based on potential for optimized risk-benefit profile

### HARBOR

Phase 2/3 trial in non-advanced SM

PART 1 DOSE  
ESCALATION

Now  
enrolling

REGISTRATIONAL  
PART 2

Planned  
enrollment  
N= ~350

PRIMARY ENDPOINT  
FOR NDA SUBMISSION

Change in  
ISM-SAF TSS  
at 24 weeks

*Plan to present data in 2H 2022*

# ISM-SAF is a patient-reported outcomes tool developed with input from SM patients, disease experts and global regulatory authorities

## ISM-Symptom Assessment Form

- Clinical benefit measure and primary endpoint for PIONEER trial
- Designed with input from disease experts, patients and regulatory authorities to support regulatory approval<sup>1</sup>
- ISM-SAF produced reliable, construct-valid, sensitive scores when administered in PIONEER Part 1 to patients with indolent SM<sup>2</sup>

Symptom	Domains	Score
Abdominal pain	GI (0 – 30)	Scored 0 – 10 daily (24-hour recall) on a handheld device  0 is no symptoms 10 is worst  Analyzed as a 14-day moving average
Diarrhea		
Nausea		
Spots	Skin (0 – 30)	
Itching		
Flushing		
Brain Fog	Neurocognitive (0 – 30)	
Headache		
Dizziness		
Bone pain		
Fatigue		

**Total Symptom Score (0-110)**

# ISM-SAF TSS correlates with symptom and quality of life measures

## CLINICALLY IMPORTANT TSS OUTCOMES



### ~30% reduction in ISM-SAF TSS

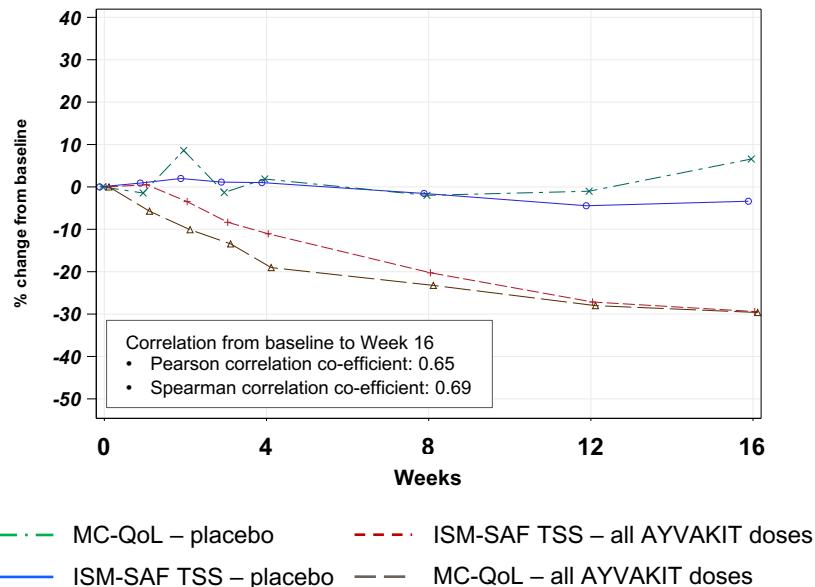
- 30% reduction in TSS is correlated with 1 to 2-point change on PGIS symptom questionnaire<sup>1</sup>
- 2-point reduction on PGIS is associated with change from severe to mild symptoms<sup>2</sup>



### ~30% difference in ORR versus placebo

- Registration-enabling symptom assessment tools have shown ORR differences of ~15-40% versus placebo (e.g., linaclotide, ruxolitinib)<sup>2</sup>

## PIONEER PART 1 DATA SHOW TSS CORRELATES WITH MC-QOL<sup>3</sup>



# Significant initial target SM patient population, with high growth potential

75,000 SM PATIENTS  
IN MAJOR MARKETS

 **5-10%**  
ADVANCED SM

 **90-95%**  
NON-ADVANCED SM



1/3 DIAGNOSED

1/3 MISDIAGNOSED

1/3 UNDIAGNOSED

← Initial opportunity → ← Growth opportunity →



# We're executing a comprehensive plan to accelerate SM patient identification

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## RAISE AWARENESS VIA EDUCATION

- › Multiple ongoing healthcare provider and patient education programs designed to unmask signs and symptoms of disease

## GENERATE EVIDENCE

- › PROSPECTOR screening study initiated to assess KIT D816V prevalence in patients with evidence of mast cell activation

## SUPPORT ACCESS TO TESTING

- › Sponsored no-charge KIT D816V testing program with LabCorp Oncology now available for patients with suspected SM

## ENHANCE TESTING INFRASTRUCTURE

- › Highly sensitive blood-based KIT D816V testing is recommended and available at laboratories covering >80% of SM patients
- › Ongoing community engagement to generate testing and treatment algorithms

LUNG CANCER  
STRATEGIC THERAPEUTIC AREA

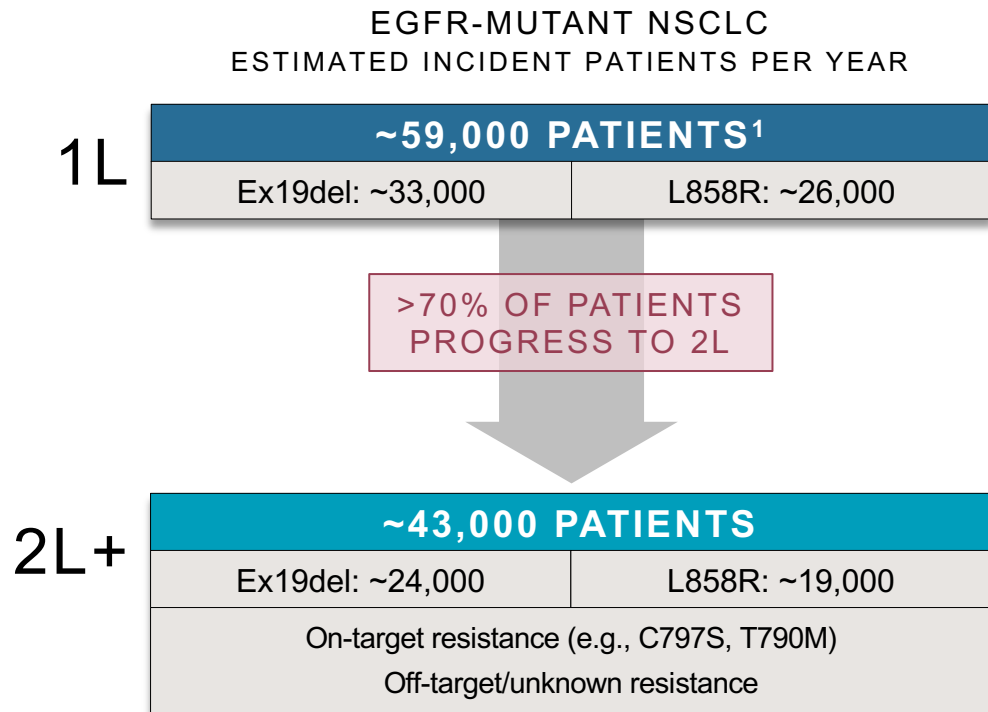
# Precision that Moves

We help patients stay one step ahead with therapies that adapt to disease evolution. This includes solving for treatment resistance and intractable sites of progression, as well as pioneering innovative combinations to prolong benefit.



Diane L.  
Lung cancer patient

# Increasing tumor resistance and complexity drives disease progression, with no approved therapies after 1L standard of care osimertinib



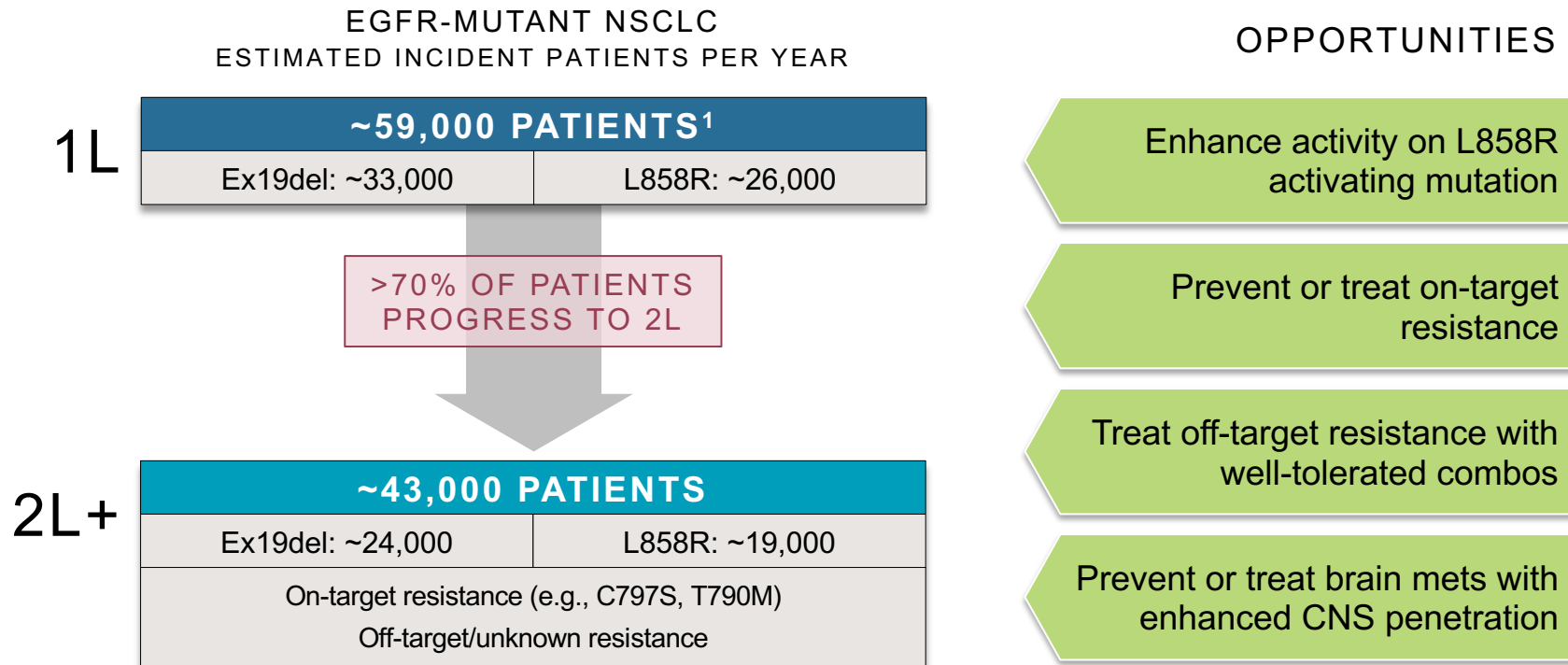
## CHALLENGES

Lower OS and PFS in patients with L858R activating mutation

On- and off-target resistance increasingly emerges

CNS is a common site of disease progression

# Opportunities for our next-generation EGFR precision therapies



# Our portfolio of EGFR therapies are purpose-built to address medical needs

## BLUEPRINT MEDICINES EGFR PORTFOLIO

### TREATMENT GOALS

Effectively block the EGFR pathway

Establish 2L+ SOC with combinations that treat on- and off-target resistance

BLU-945

- Potent EGFR mutation coverage:
  - LR and LR/CS
  - TM and TM/CS regardless of activating mutation
  - Potential for broader coverage at higher exposures
- Highly selective over wild-type EGFR

BLU-701

- Potent EGFR mutation coverage:
  - Ex19del and LR
  - CS regardless of activating mutation
- Highly CNS penetrant

BLU-451

- Potent inhibitor of all common Ex20ins
- Highly selective over wild-type EGFR
- CNS penetrant

# Early BLU-945 dose escalation data achieve clinical proof-of-concept

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Dose-dependent reductions in ctDNA allele fractions for EGFR resistance mutations targeted by BLU-945



Increasing coverage of EGFR activating and resistance mutations at higher doses, based on pharmacokinetic data



Dose-dependent antitumor activity, with reductions in target lesions observed at 200 mg QD and higher



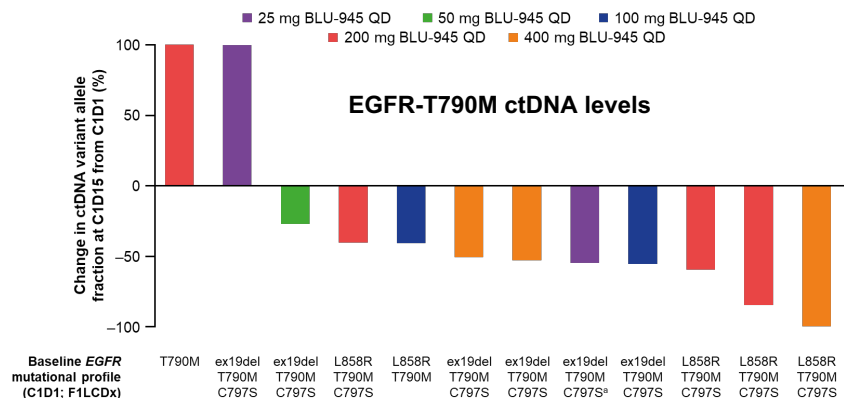
Generally well-tolerated, with no significant adverse events associated with wild-type EGFR inhibition

DATA SUPPORT INITIATION OF BROAD COMBINATION DEVELOPMENT STRATEGY

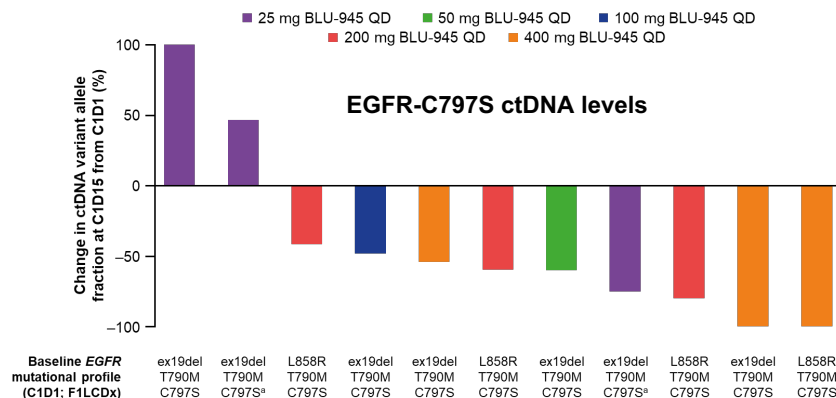


# BLU-945 treatment led to dose-dependent reductions in ctDNA

## 83% OF EGFR-T790M VARIANT ALLELES REDUCED WITH TREATMENT

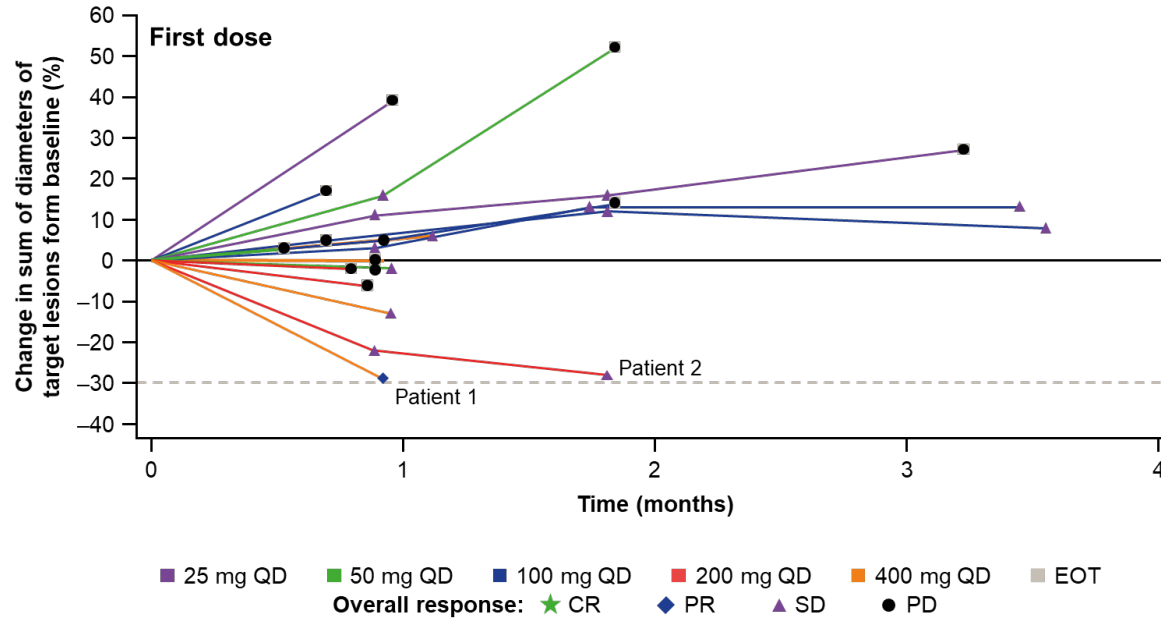


## 81% OF EGFR-C797S VARIANT ALLELES REDUCED WITH TREATMENT



- In the 400-mg cohort, all detectable T790M and C797S alleles showed reduction, including three that fell below the limit of detection (clearance)

# BLU-945 showed dose-dependent anti-tumor activity, with tumor shrinkage reported at doses $\geq 200$ mg QD



- Unconfirmed PR reported in patient with ex19del/T790M/C797S treated at 400 mg QD
- Dose escalation from 100 to 200 mg QD led to stabilization of tumor growth in two patients

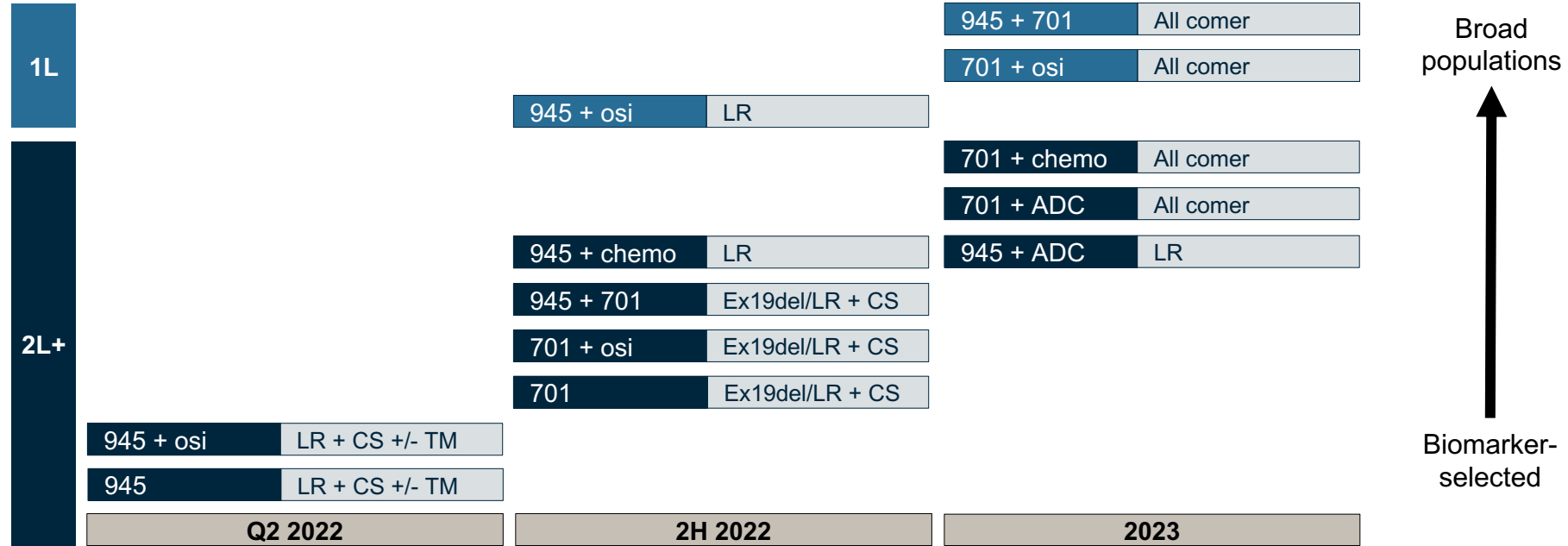
# BLU-945 was generally well-tolerated in the ongoing Phase 1 trial

Most common AEs by preferred term in  $\geq 10\%$  of patients

AEs, regardless of causality, n (%)	All AEs N=33		Treatment-related AEs N=33	
	Any grade	Grade 3	Any grade	Grade 3
Nausea	10 (30)	2 (6)	7 (21)	1 (3)
Headache	6 (18)	2 (6)	1 (3)	0
Fatigue	6 (18)	0	5 (15)	0
Cough	5 (15)	0	1 (3)	0
Dyspnea	5 (15)	1 (3)	0	0
Vomiting	5 (15)	1 (3)	3 (9)	1 (3)
Hyponatremia	4 (12)	0	0	0
Dry Mouth	4 (12)	0	3 (9)	0
Anemia	4 (12)	1 (3)	0	0

- No Grade 4 or 5 AEs
- One DLT, grade 3 transaminitis, in 400 mg QD cohort
  - Improved with dose interruption; patient remains on therapy
- AEs associated with EGFR wild-type inhibition were minimal
- No interstitial lung disease or QTc prolongation
- 8 (24%) serious AEs, with 2 (6%) deemed to be related:
  - Grade 3 vomiting
  - Grade 3 transaminitis
- No treatment discontinuations due to AEs
- Dose escalation continues and the MTD has not yet been determined


# Phase 1/2 trials to rapidly generate data in broad populations, informing development and registration strategies



PLANNED INITIATION OF PHASE 1/2 SYMPHONY / HARMONY TRIAL COHORTS

# BLU-451: a potential best-in-class EGFR exon 20 precision therapy

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-  **Potent inhibition** of all common EGFR exon 20 insertion variants
-  **CNS penetrant** with robust activity in a preclinical intracranial model
-  **Highly selective** over wild-type EGFR and off-target kinases
-  **Oral administration**, with well-characterized preclinical pharmacology

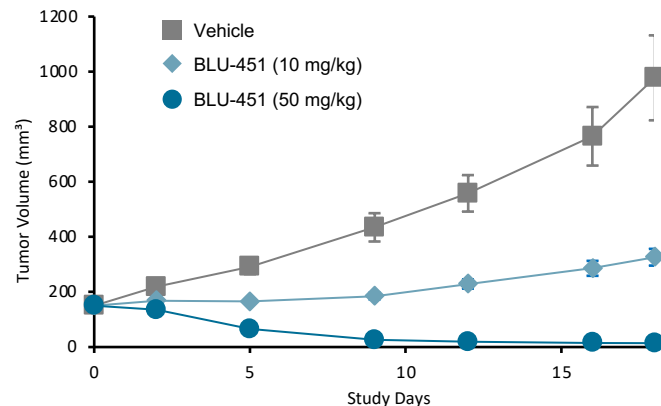
BLU-451 PRECLINICAL PROFILE HAS POTENTIAL TO TRANSLATE INTO IMPROVED SAFETY AND EFFICACY, INCLUDING IN PATIENTS WITH BRAIN METASTASES

# Preclinical data show BLU-451 is highly selective, potent and CNS penetrant

## HIGHLY SELECTIVE OVER WILD-TYPE EGFR (CELLULAR ACTIVITY IC<sub>50</sub>, NM)

EGFR Exon 20 insertion variants	BLU-451
	WT EGFR
	1,630
	SVD
	53
	ASV
	78
	NPH
	75
	FQEA
	61
	NPG
	7

## ROBUST ANTI-TUMOR ACTIVITY IN AN EGFR EXON 20 MODEL



## HIGHLY CNS PENETRANT

PRECLINICAL DATA PRESENTED FOR BLU-451 AT AACR ANNUAL MEETING



ADDITIONAL PIPELINE  
PROGRAMS

# The Urgency of Now

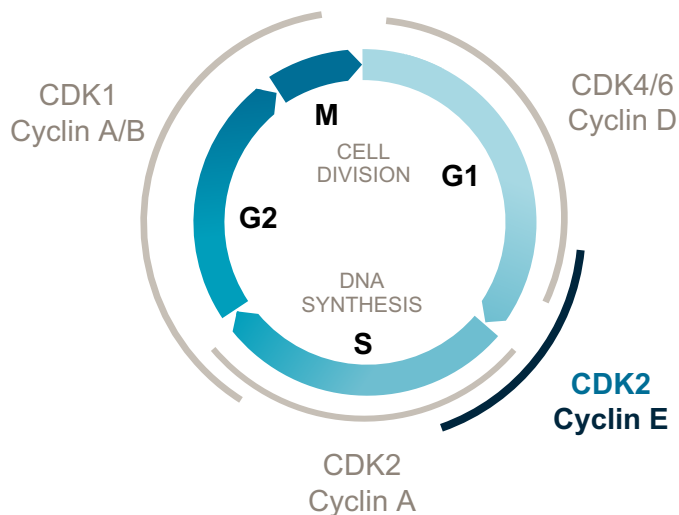
We are constantly on the move, relentless in our determination to accelerate development of new therapies, expedite clinical trials and quickly bring approved medicines to patients worldwide.



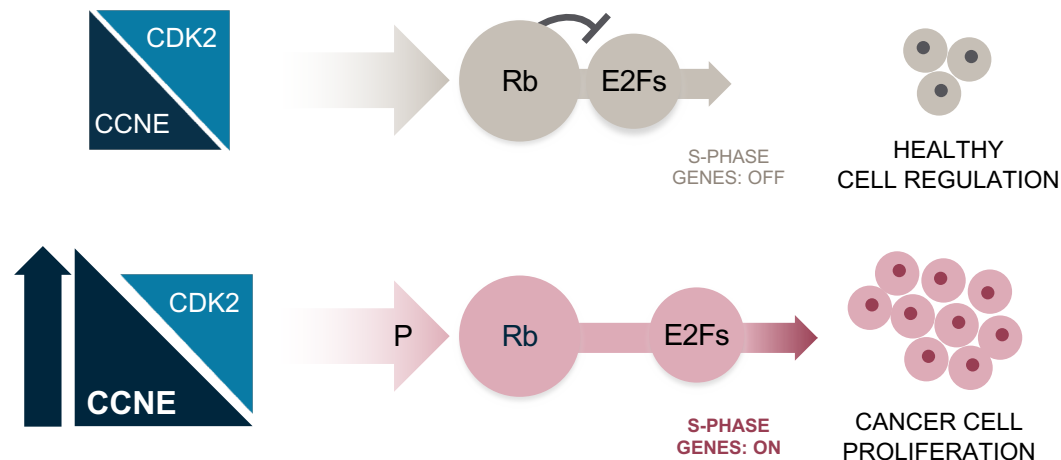
Rob T.  
Advanced cancer patient

# CDK2 and CCNE1 are cell cycle regulators implicated in various CDK2-vulnerable cancers

## CDK-CYCLIN COMPLEXES REGULATE THE CELL CYCLE



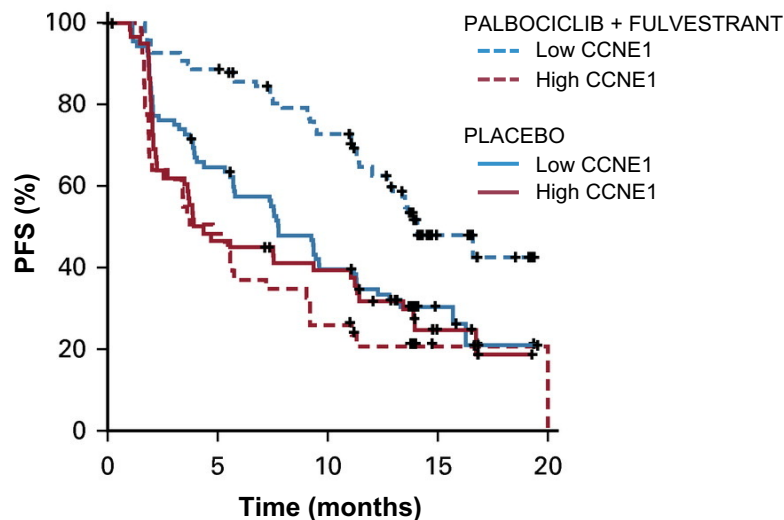
## ABERRANT CYCLIN E (CCNE1) DRIVES PROLIFERATION



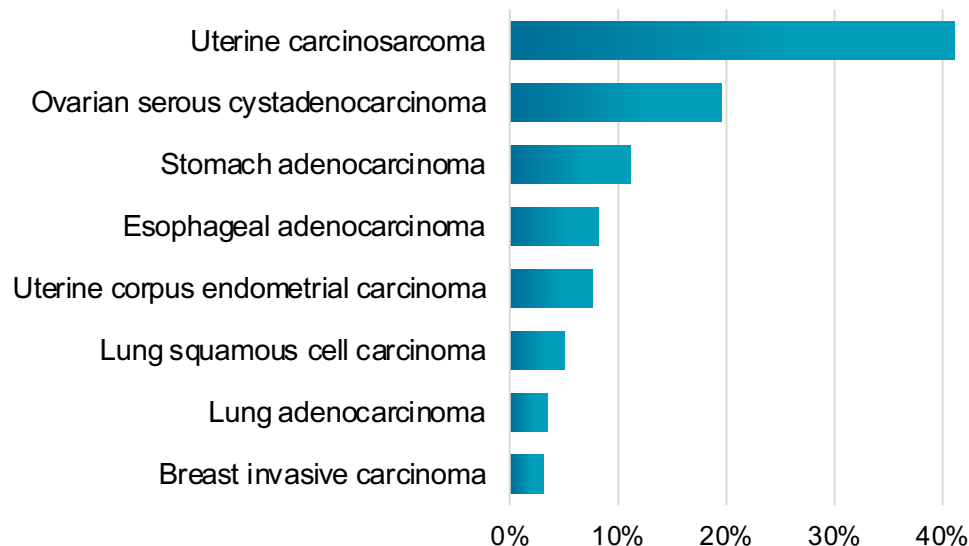
Aberrant CCNE hyperactivates CDK2, dysregulating Rb protein phosphorylation and E2F transcription factor activation of S-phase genes, resulting in cancer cell proliferation

# Aberrant CCNE is a disease driver in multiple cancers

## LOWER PFS IN PALBOCICLIB-TREATED HR+ BREAST CANCER WITH HIGH CCNE1<sup>2</sup>



## REPRESENTATIVE TUMOR TYPES BY CCNE1 AMPLIFICATION FREQUENCY<sup>1</sup>



# BLU-222 is a selective and potent CDK2 inhibitor

Kinome S(10) <sup>a</sup>	Enzyme activity IC <sub>50</sub> (nM) <sup>b</sup>					
	CDK2	CDK1	CDK4	CDK6	CDK7	CDK9
	2.6	233.6	377.4	275.2	6941.2	6115.1
	NanoBRET activity IC <sub>50</sub> (nM) <sup>c</sup>					
	CDK2	CDK1	CDK4	CDK6	CDK7	CDK9
	17.7	452.3	5104.6	2621.7	6330.4	2697.7

Cellular activity IC <sub>50</sub> (nM) <sup>d</sup>	
pRb T821 (CDK2 cell)	pLamin S22 (CDK1 cell)
4.2	380.2

BLU-222 EXHIBITS SINGLE-DIGIT NANOMOLAR POTENCY AND IS SELECTIVE FOR CDK2 OVER OTHER CDK FAMILY MEMBERS

Data presented at AACR 2022 Annual Meeting.

<sup>a</sup>Kinome S(10): fraction of kinases with <10 percentage of control at 3  $\mu$ M among all the kinases tested, measured by KINOME scan platform against 468 kinases. <sup>b</sup>Enzyme activities IC<sub>50</sub> were measured at 1 mM ATP using canonical CDK/Cyclin pairs: CDK2/Cyclin E1; CDK1/Cyclin B1; CDK4/Cyclin D1; CDK6/Cyclin D3; CDK7/Cyclin H1/MNAT1; CDK9/Cyclin T1. <sup>c</sup>HEK-293T cells were transfected with canonical CDK/cyclin pairs as in the enzyme assay and treated with compound and a tracer for 2 hours before measurements were taken. <sup>d</sup>pRb T821 protein was assessed in synchronized OVCAR-3 cells to reflect CDK2 cellular potency; pLamin S22 was assessed in asynchronous OVCAR-3 cells to reflect CDK1 cellular potency. ATP, adenosine triphosphate; IC<sub>50</sub>, half-maximal inhibitory concentration; pRB, phosphorylated retinoblastoma protein.

# Phase 1/2 VELA trial of BLU-222 advancing toward clinical proof-of-concept



## PHASE 1/2 TRIAL OF BLU-222 IN CDK2 VULNERABLE CANCERS

### PHASE 1 DOSE ESCALATION (NOW ENROLLING)

Multiple dose cohorts\*

*\*Includes monotherapy and combination regimens*

- Safety
- Preliminary clinical activity
- Patient selection strategy

RP2D

### PHASE 2 EXPANSION (PLANNED)

Combo with ER antagonist – ER+/HER2- breast

Combo with CDK4/6i + ER antagonist – ER+/HER2- breast

Monotherapy – CCNE1 tumors

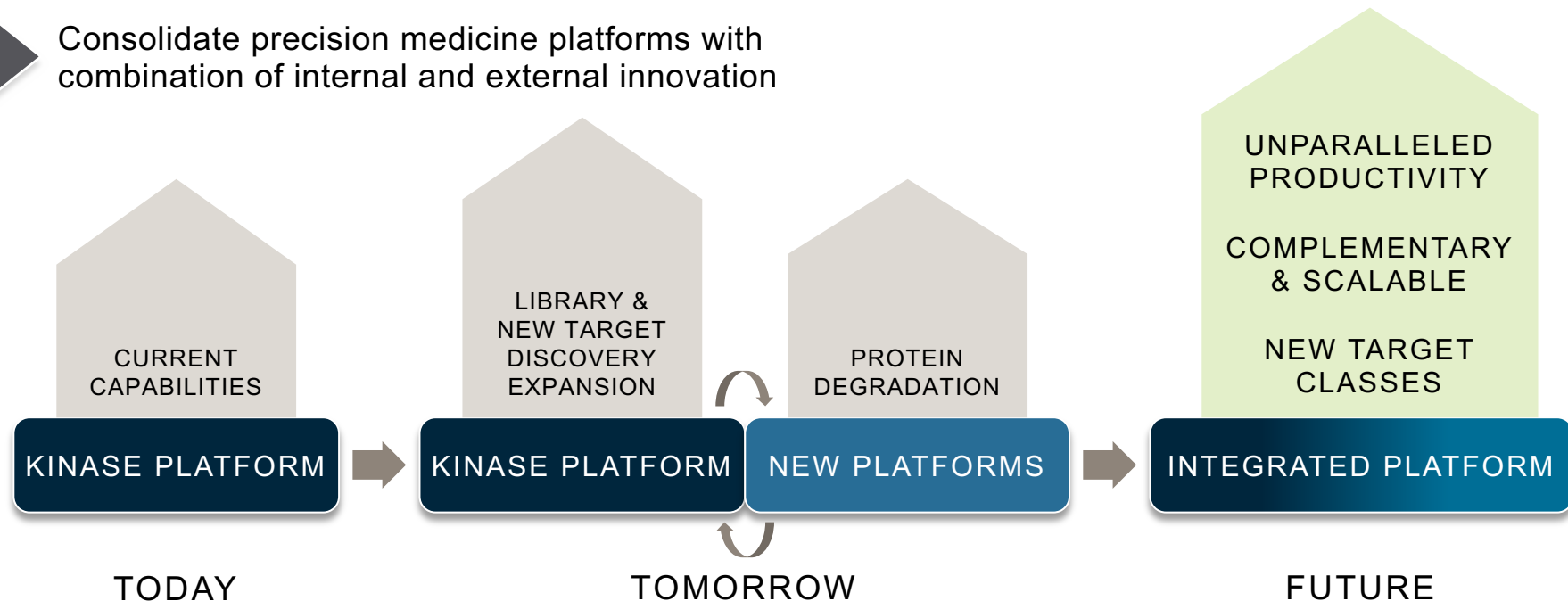
Combo with chemotherapy – CCNE1 tumors

Monotherapy – multiple other CCNE1 tumors (basket cohort)

PHASE 1/2 VELA TRIAL OF BLU-222 INITIATED IN Q1 2022 AND FIRST PATIENT DOSED

# Research platform expansion to drive innovation & expanded productivity

► Consolidate precision medicine platforms with combination of internal and external innovation



EXPANSION AIMS TO DOUBLE THE HISTORIC OUTPUT OF OUR DISCOVERY ENGINE BY 2025

## Significant progress across our portfolio will drive near-term news flow

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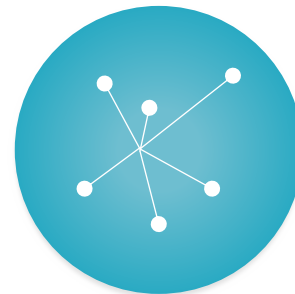
Top-line PIONEER trial data in non-advanced SM with potential to significantly expand AYVAKIT label

MID-2022



Multiple anticipated datasets for EGFR and CDK2 programs with potential to unlock broad patient opportunities

2H 2022 THRU 2023



Plan to unveil new research programs and vision for scientific platform expansion at R&D Day

2H 2022

		DISCOVERY	EARLY-STAGE DEVELOPMENT	LATE-STAGE DEVELOPMENT	REGULATORY SUBMISSION	APPROVED
Hematologic disorders	AYVAKIT® (avapritinib): KIT	Advanced SM <sup>1,2</sup>			MAA	U.S.
		Non-advanced SM <sup>1</sup>				
	BLU-263: KIT	Non-advanced SM				
Genomically defined cancers	AYVAKIT® (avapritinib): PDGFRA	PDGFRA GIST <sup>1,3,4</sup>				U.S., Europe
	GAVRETO® (pralsetinib): RET	RET+ NSCLC <sup>1,3,5,6</sup>				U.S., Europe
		RET+ thyroid cancer <sup>1,3,5,7</sup>			MAA	U.S.
		Other RET+ solid tumors <sup>1,3,5</sup>				
	BLU-701: EGFR	EGFR+ NSCLC <sup>3,8</sup>				
	BLU-945: EGFR	EGFR+ NSCLC <sup>3,8</sup>				
	BLU-451: EGFR exon 20 insertions	EGFR+ NSCLC <sup>3</sup>				
	BLU-222: CDK2	Cyclin E aberrant cancers				
Cancer immunotherapy	BLU-852: MAP4K1	Advanced cancers <sup>9</sup>				
	Multiple undisclosed research programs					

	ongoing or completed
	planned

1. CStone Pharmaceuticals has exclusive rights to develop and commercialize avapritinib, pralsetinib and fisogatinib in Mainland China, Hong Kong, Macau and Taiwan. 2. Approved in the U.S. for the treatment of adults with advanced SM, including aggressive SM, SM with an associated hematologic neoplasm and mast cell leukemia. Received a positive opinion from the European Medicines Agency's Committee for Medicinal Products for Human Use for the treatment of adult patients with aggressive SM, SM with an associated hematological neoplasm or mast cell leukemia, after at least one systemic therapy. 3. Unresectable or metastatic disease. 4. Approved in the U.S. for the treatment of adults with unresectable or metastatic GIST harboring a PDGFRA exon 18 mutation, including PDGFRA D842V mutations. Received conditional marketing authorization in Europe under the brand name AYVAKYT® for the treatment of adults with unresectable or metastatic GIST harboring the PDGFRA D842V mutation. 5. In collaboration with Roche, Blueprint Medicines and Roche have co-exclusive rights to develop and commercialize pralsetinib in the U.S., and Roche has exclusive rights to develop and commercialize pralsetinib outside the U.S., excluding the CStone territory. 6. Received accelerated approval in the U.S. for the treatment of adults with metastatic RET fusion-positive NSCLC. Continued approval may be contingent on a confirmatory trial. Received conditional marketing authorization in Europe for the treatment of adults with advanced RET fusion-positive NSCLC not previously treated with a RET inhibitor. 7. Received accelerated approval in the U.S. for the treatment of patients with advanced or metastatic RET-mutant medullary thyroid cancer and RET fusion-positive thyroid cancer. Continued approval may be contingent on confirmatory trials. 8. Zai Lab has exclusive rights to develop and commercialize BLU-701 and BLU-945 in Mainland China, Hong Kong, Macau and Taiwan. 9. In collaboration with Roche, Blueprint Medicines and Roche are conducting activities for up to two programs under the collaboration, including the program targeting MAP4K1. For one of the programs, Blueprint Medicines has U.S. commercial rights and Roche has ex-U.S. commercialization rights. For one of the programs, Roche has worldwide commercialization rights. GIST, gastrointestinal stromal tumors; HCC, hepatocellular carcinoma; MAA, marketing authorization application; NSCLC, non-small cell lung cancer; SM, systemic mastocytosis.



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Updated as of April 8, 2022.

Not for promotional use.



# Strong financial position bolstered by diversity of revenue & growing product revenue

Statement of Operations (unaudited)	Three Months Ended 12/31/2021	Three Months Ended 12/31/2020	FY Ended 12/31/2021	FY Ended 12/31/2020
Total revenue	\$107.0M	\$34.1M	\$180.1M	\$793.7M
Net product sales	\$20.0M	\$6.7M	\$57.7M	\$22.1M
Collaboration revenue	\$87.0M	\$27.4M	\$122.4M	\$771.6M
Cost of sales	\$7.5M	\$0.1M	\$17.9M	\$0.4M
Collaboration loss sharing	\$4.5M	--	\$7.8M	--
Research & development expense <sup>1,2</sup>	\$356.9M	\$77.4M	\$601.0M	\$326.9M
Selling, general & admin expense <sup>3</sup>	\$54.2M	\$42.5M	\$195.3M	\$157.7M
Net income (loss)	\$(318.7)M	\$(85.7)M	\$(644.1)M	\$313.9M
<b>Balance Sheet (unaudited)</b>			<b>12/31/2021</b>	<b>12/31/2020</b>
Cash, cash equivalents and investments			\$1,034.6M	\$1,549.7M

ANTICIPATE \$180 TO \$200 MILLION IN TOTAL NET REVENUES IN 2022



1. Includes stock-based compensation expense of \$10.0M and \$8.5M in the three months ended 12/31/21 and 12/31/20, respectively, and \$39.7M and \$33.6M in the full year ended 12/31/21 and 12/31/20, respectively. 2. Includes a one-time charge of \$260.0M to acquire in-process research and development compounds through the acquisition of Lengo Therapeutics. 3. Includes stock-based compensation expense of \$12.7M and \$11.0M in the three months ended 12/31/21 and 12/31/20, respectively, and \$52.0 and \$41.9M in the full year ended 12/31/21 and 12/31/20.

# Our path to potential transformative growth and an independent financial profile

## YEAR END 2021

- AYYAKIT/AYVAKYT and GAVRETO approved with ongoing global expansion
- A leading precision therapy research platform
- Strong financial position with ~\$1B cash and cash equivalents

## NEAR-TERM PLANS

- Constellation of clinical across strategic therapies
- AYYAKIT launch in non-systemic mastocytosis
- Continued product revenue collaboration milestones

## FUTURE GOALS • 2024-2025+

- Broad portfolio of marketed medicines in precision oncology and hematology
- Diversified research platform with unparalleled productivity
- Independent financial profile